

Loyalize Premium Pooled Fund



Rate Card | 11 Dec 2023

The following Indicative Rates of Returns will apply to new Units issued in the Loyalize Premium Pooled Fund from 11 Dec 2023.

Rate Card ID	Investment Term	Indicative Rate of Return	Basic rate	Indicative Rebate
3M3	3 Months	7.5%	4.6%	2.9%
6M5	6 Months	8.5%	4.6%	3.9%
12M6	12 Months	8.5%	4.6%	3.9%
24M7	24 Months	8.0%	4.6%	3.4%

Important Information

This Rate Card dated 11 Dec 2023 (Rate Card) supplements the Information Memorandum for Loyalize Premium Pooled Fund dated 5 August 2020 (**Information Memorandum**) and was issued by Loyalize Fund Management Pty Ltd ACN 616 511 589 AFSL 501290.

This Rate Card should be read together and construed together with the Information Memorandum.

Any capitalized terms used in and not defined in this Term Sheet are explained in section 12 (Glossary) of the Information Memorandum.

To the extent that there is any inconsistency between any statement contained in this Rate Card and any other statement contained in the Information Memorandum or in any information or in any document incorporated by reference into, and forming part of, the Information Memorandum, the statements contained in this Rate Card will prevail.

The Indicative Rate of Return is not a forecast and the Fund may not be successful in meeting this objective and returns are not guaranteed. None of the Trustee, the Investment Manager appointed by the Trustee, its related parties, officers, employees, consultants, advisers or agents, guarantee the payment of income, the repayment of capital invested in the Fund or any other aspect of the financial performance of the Fund.

The Investment Manager may change the Indicative Rate of Return for new investors on monthly basis with effect from the start of the next calendar month. Any update to the Indicative Rate of Return will be published on the Investment Manager's website at least 2 Business Days prior to taking effect.

As with any investment there are inherent risks with investing in the Fund, including the risk that an investment in the Fund is speculative, that the investment may result in a reduction in, or total loss of, the capital value of the investment, loss of income and returns that are less than expected or delays in repayment of capital.