

INDIVIDUAL APPLICANTS AND/OR GUARANTORS

APPLICANT 1	APPLICANT 2
<input type="checkbox"/> Applicant <input type="checkbox"/> Guarantor	<input type="checkbox"/> Applicant <input type="checkbox"/> Guarantor
Title _____	Title _____
Surname _____	Surname _____
Given names _____	Given names _____
Other names known by _____	Other names known by _____
Date of birth _____	Date of birth _____
<input type="checkbox"/> Aust. Citizen <input type="checkbox"/> Perm. Res <input type="checkbox"/> Temp. Res <input type="checkbox"/> Non-Resident	<input type="checkbox"/> Aust. citizen <input type="checkbox"/> Perm. Res <input type="checkbox"/> Temp. Res <input type="checkbox"/> Non-Resident
Drivers Licence no. _____	Drivers Licence no. _____
Marital status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> De facto	Marital status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> De facto
Number of dependants Ages _____	Number of dependants Ages _____
Relationship with applicant 2 _____	Relationship with applicant 1 _____
Phone _____	Phone _____
Mobile _____	Mobile _____
Email address _____	Email address _____
Home address _____	Home address _____
_____ Postcode _____	_____ Postcode _____
Years at this address _____	Years at this address _____
Postal address _____	Postal address _____
_____ Postcode _____	_____ Postcode _____
Residential status:	Residential status:
<input type="checkbox"/> Own home <input type="checkbox"/> Mortgaged <input type="checkbox"/> Living with family	<input type="checkbox"/> Own home <input type="checkbox"/> Mortgaged <input type="checkbox"/> Living with family
<input type="checkbox"/> Renting <input type="checkbox"/> Boarding	<input type="checkbox"/> Renting <input type="checkbox"/> Boarding
<input type="checkbox"/> Other	<input type="checkbox"/> Other

CORPORATE/TRUST APPLICANTS AND/OR GUARANTORS

Applicant _____	Guarantor _____
Company name _____	ABN _____
Name of all directors _____	GST registered _____
Name of all shareholders (and %) _____	
Correspondence address _____	Postcode _____
Registered office _____	Postcode _____
Trust Applicant	
Name of trust (if applicable) _____	Date of establishment _____
Name of all beneficiaries _____	
Type of trust:	
<input type="checkbox"/> Discretionary Trust <input type="checkbox"/> Unit Trust <input type="checkbox"/> SMSF Trust	<input type="checkbox"/> Other (please describe) _____
Trust ABN _____	GST Registered _____
Bare Trust (SMSF Trust)	
Name of Trustee _____	Name of Trust _____

PURCHASE

SECURITY 1

Address _____ Postcode _____

Ownership _____ Contract Price \$ _____

Security Type: House Vacant Land Unit Factory Shop Farm

Purpose: Owner Occupied Investment Business

Loan amount required \$ _____

Solicitor / Conveyancer Name _____ Phone _____ Email _____

Contact Person Name _____ Phone _____ Email _____

SECURITY 2

Address _____ Postcode _____

Ownership _____ Contract Price \$ _____

Security Type: House Vacant Land Unit Factory Shop Farm

Purpose: Owner Occupied Investment Business

Loan amount required \$ _____

Solicitor / Conveyancer Name _____ Phone _____ Email _____

Contact Person Name _____ Phone _____ Email _____

REFINANCE/DEBT CONSOLIDATION

SECURITY 1

Address _____ Postcode _____

Ownership _____

Security Type: House Vacant Land Unit Factory Shop Farm

Purpose: Owner Occupied Investment Business

Estimated market value \$ _____ Existing loan balance \$ _____

Loan amount required \$ _____ Lender _____

Cash out purpose (if applicable) _____

Contact Person Name _____ Phone _____ Email _____

SECURITY 2

Address _____ Postcode _____

Ownership _____

Security Type: House Vacant Land Unit Factory Shop Farm

Purpose: Owner Occupied Investment Business

Estimated market value \$ _____ Existing loan balance \$ _____

Loan amount required \$ _____ Lender _____

Cash out purpose (if applicable) _____

Contact Person Name _____ Phone _____ Email _____

CONSTRUCTION

SECURITY 1

Address _____ Postcode _____

Land value: \$ _____ Build cost \$ _____

Build description: Single Duplex Multi Unit (no. of units) _____

Estimated End Value: \$ _____

Current pre-sales: _____ Builder: _____

Loan amount required: \$ _____

Contact Person Name _____ Phone _____ Email _____

Owner Builder Yes No

BORROWER (S) / GUARANTOR (S) INVESTMENT EXPERIENCE AND PROPERTY DEVELOPMENT BACKGROUND

EXIT STRATEGY / LOAN REPAYMENT STRATEGY

ADDITIONAL INFORMATION

STATEMENT OF ASSETS & LIABILITIES (Applicant 1)

ASSETS		LIABILITIES		
Asset type	Value	Liability type	Amount owing	To be repaid
Principal home address _____	\$ _____	Principal home lender _____	\$ _____	<input type="checkbox"/>
Investment property address _____	\$ _____	Investment property lender _____	\$ _____	<input type="checkbox"/>
Investment property address _____	\$ _____	Investment property lender _____	\$ _____	<input type="checkbox"/>
Investment property address _____	\$ _____	Investment property lender _____	\$ _____	<input type="checkbox"/>
Motor vehicle type _____	\$ _____	Motor vehicle lender _____	\$ _____	<input type="checkbox"/>
Motor vehicle type _____	\$ _____	Motor vehicle lender _____	\$ _____	<input type="checkbox"/>
Cash institution _____	\$ _____	Credit card lender <u>Limit \$</u> _____	\$ _____	<input type="checkbox"/>
Superannuation institution _____	\$ _____	Credit card lender <u>Limit \$</u> _____	\$ _____	<input type="checkbox"/>
Invt./Shares/Term deposits institution _____	\$ _____	Credit card lender <u>Limit \$</u> _____	\$ _____	<input type="checkbox"/>
Furniture/Household items _____	\$ _____	Personal loan lender _____	\$ _____	<input type="checkbox"/>
Gifts _____	\$ _____	Overdrafts _____	\$ _____	<input type="checkbox"/>
Deposits paid _____	\$ _____	Liabilities – other _____	\$ _____	<input type="checkbox"/>
Other vehicles (boats/motorcycles/caravans) _____	\$ _____	Liabilities – other _____	\$ _____	<input type="checkbox"/>
Other assets (list) _____	\$ _____	Liabilities – other _____	\$ _____	<input type="checkbox"/>
TOTAL ASSETS	\$ _____	TOTAL LIABILITIES	\$ _____	

ADDITIONAL INFORMATION FOR ASSETS & LIABILITIES

ADDITIONAL INFORMATION FOR ASSETS & LIABILITIES (Continued)

(This area is intentionally left blank for providing additional information.)

STATEMENT OF ASSETS & LIABILITIES (Applicant 2, if not spouse relationship)

ASSETS		LIABILITIES		
Asset type	Value	Liability type	Amount owing	To be repaid
Principal home address _____	\$ _____	Principal home lender _____	\$ _____	<input type="checkbox"/>
Investment property address _____	\$ _____	Investment property lender _____	\$ _____	<input type="checkbox"/>
Investment property address _____	\$ _____	Investment property lender _____	\$ _____	<input type="checkbox"/>
Investment property address _____	\$ _____	Investment property lender _____	\$ _____	<input type="checkbox"/>
Motor vehicle type _____	\$ _____	Motor vehicle lender _____	\$ _____	<input type="checkbox"/>
Motor vehicle type _____	\$ _____	Motor vehicle lender _____	\$ _____	<input type="checkbox"/>
Cash institution _____	\$ _____	Credit card lender <u>Limit \$</u> _____	\$ _____	<input type="checkbox"/>
Superannuation institution _____	\$ _____	Credit card lender <u>Limit \$</u> _____	\$ _____	<input type="checkbox"/>
Invt./Shares/Term deposits institution _____	\$ _____	Credit card lender <u>Limit \$</u> _____	\$ _____	<input type="checkbox"/>
Furniture/Household items _____	\$ _____	Personal loan lender _____	\$ _____	<input type="checkbox"/>
Gifts _____	\$ _____	Overdrafts _____	\$ _____	<input type="checkbox"/>
Deposits paid _____	\$ _____	Liabilities – other _____	\$ _____	<input type="checkbox"/>
Other vehicles (boats/motorcycles/caravans) _____	\$ _____	Liabilities – other _____	\$ _____	<input type="checkbox"/>
Other assets (list) _____	\$ _____	Liabilities – other _____	\$ _____	<input type="checkbox"/>
TOTAL ASSETS	\$ _____	TOTAL LIABILITIES	\$ _____	

ADDITIONAL INFORMATION FOR ASSETS & LIABILITIES

ADDITIONAL INFORMATION FOR ASSETS & LIABILITIES (Continued)

Empty space for providing additional information for assets and liabilities.

DECLARATION AND SIGNATURE

1. Have you ever been declared bankrupt or insolvent, or entered into any arrangement for the benefit of creditors? Yes No

2. Have you personally, or as an officer of a company, had a court judgement entered against you or defaulted on previous loans? Yes No

3. Have you ever been a shareholder or officer of any company in relation to which a manager, receiver or liquidator has been appointed or have there been any court judgments against such a company? Yes No

If you have answered yes to any of these questions, please provide details below:

PRIVACY ACT DECLARATIONS

I/We acknowledge that in accordance with s.18E(8)(c) of the Privacy Act 1988, certain items of personal information about me/us contained in this application and permitted to be kept on a credit information file, may be disclosed to a credit reporting agency.

Authority to exchange information with other credit providers

In accordance with Section 18N(1)(b) of the Privacy Act, I/we authorize Loyalize Fund Management Pty Ltd (and/or its ultimate lenders) to give and obtain from credit providers, accountants, lawyers, and credit providers that may be named in a credit report issued by a credit reporting agency, information about my/our credit arrangements. I/we understand that this information can include any information about my/our credit worthiness, credit standing, credit history, or credit capacity that credit providers are allowed to give or receive from each other under the Privacy Act 1988.

Loyalize's Privacy Policy also contains information about:

- any laws that require or authorise Loyalize to collect certain information from you;
- the circumstances in which Loyalize may collect your information from other sources (including from a third party);
- how to access your information and seek correction of your information; and
- how you can raise concerns that Loyalize has breached the Privacy Act or an applicable Code and how Loyalize will deal with these matters

We may disclose personal information to third party suppliers for some of the purposes listed above. In any event, by providing your details, you consent to your information being disclosed in this manner.

Loyalize's Privacy Policy also contains information about:

- any laws that require or authorise Loyalize to collect certain information from you;
- the circumstances in which Loyalize may collect your information from other sources (including from a third party);
- how to access your information and seek correction of your information; and
- how you can raise concerns that Loyalize has breached the Privacy Act or an applicable Code and how Loyalize will deal with these matters

We may disclose personal information to third party suppliers for some of the purposes listed above. In any event, by providing your details, you consent to your information being disclosed in this manner.

I have read, understood and agreed to the acknowledgements and consents relating to Credit and Personal Information Privacy. Yes No

IMPORTANT

You should not sign this declaration unless this loan is wholly or predominantly for:
-business purposes; and/or
-investment purposes other than investment in residential property.
By signing this declaration, you may lose your protection under the National Credit Code.

DECLARATION AS TO PURPOSE OF CREDIT

I/We state that the information contained in this Loan Application is true and correct.
I/We state that I/we have read the terms of the offer provided to us and can afford the repayment as well as the costs & interest of this loan. I/We declare that the Credit to be provided to me/us by the credit provider is to be applied wholly or predominantly for:

- (a) business purposes; or
- (b) investment purposes other than investment in residential property.

Signature of applicant/guarantor/director _____ Date _____

Full name _____

Signature of applicant/guarantor/director _____ Date _____

Full name _____

Signature of applicant/guarantor/director _____ Date _____

Full name _____

Signature of applicant/guarantor/director _____ Date _____

Full name _____